

MEETING NOTICE
AND
AGENDA

HOUSING FOR VETERANS FINANCE COMMITTEE

Veterans Housing and Homeless Prevention Bond Act of 2014 (Prop 41)

**State Treasurer's Office
901 P Street, Room 411B
Sacramento, California 95814
Wednesday, August 16, 2023
10:00 A.M.**

(or upon adjournment of the Pooled Money Investment Board meeting)

**Public Participation Call-In Number
(877) 810-9415
Participant Code: 6535126**

Interested members of the public may use the Public Participation Call-In Number found above to listen to and/or comment on items before the Housing for Veterans Finance Committee ("Committee"). Additional instructions will be provided to callers once they call the indicated number. The call-in number is provided as an option for public participation, but the Committee is not responsible for unforeseen technical difficulties that may occur. The Committee is under no obligation to postpone or delay its meeting in the event such technical difficulties occur during or before the meeting.

1. Call Meeting to Order.
2. Roll Call:
 - State Treasurer
 - State Controller
 - Director of Finance
 - Secretary of the Business, Consumer Services and Housing Agency
 - Secretary of the Department of Veterans Affairs
3. Approval of the August 18, 2021, Housing for Veterans Finance Committee Minutes.
4. Consideration of Resolution XI under the Veterans Housing and Homeless Prevention Bond Act of 2014, (i) amending the provisions of Resolution IX, which authorized the issuance of State of California Veterans Housing and Homeless Prevention Bonds or Commercial Paper Notes, in the principal amount not to exceed \$120,000,000, and (ii) authorizing the issuance of State of California Veterans Housing and Homeless Prevention Bonds or Commercial Paper Notes in the principal amount not to exceed \$150,000,000*.
5. Consideration of Resolution XII under the Veterans Housing and Homeless Prevention Bond Act of 2014, authorizing the issuance of State of California Veterans Housing and Homeless Prevention Refunding Bonds.
6. Public Comment.
7. Adjournment.

- * Note: The amount of the resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

Questions or requests for additional information prior to the Committee meeting may be referred to Vicki AuYeung of the State Treasurer's Office, 901 P Street, Suite 313A, Sacramento, CA 95814 at (800) 900-3873. The meeting notice and agenda will be posted at the website www.treasurer.ca.gov under "Bond Finance."

The Committee complies with the Americans with Disabilities Act (ADA) by ensuring that the meeting facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the Committee in the appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Vicki AuYeung no later than five calendar days before the meeting at (800) 900-3873. From a California Relay (telephone) Service for the Deaf or Hearing Impaired TDD Device, please call (800) 735-2929 or from a voice phone, (800) 735-2922.

**State of California
MEMORANDUM**

State Treasurer's Office

Date: August 4, 2023

To: Ms. Fiona Ma, CPA
State Treasurer
State Treasurer's Office
901 P Street
Sacramento, CA 95814

Ms. Lourdes M. Castro Ramírez
Secretary
Business, Consumer Services and Housing Agency
500 Capitol Mall, Suite 1850
Sacramento, CA 95814

Ms. Malia Cohen
State Controller
Office of State Controller
300 Capitol Mall, Suite 1850
Sacramento, CA 95814

Ms. Lindsey Sin
Secretary
Department of Veterans Affairs
1227 O Street
Sacramento, CA 95814

Mr. Joe Stephenshaw
Director of Finance
Department of Finance
1021 O Street, Suite 3110
Sacramento, CA 95814

From: Vicki AuYeung
State Treasurer's Office

Subject: Housing for Veterans Finance Committee Meeting – August 16, 2023

A meeting of the Housing for Veterans Finance Committee ("Committee") has been scheduled for 10:00 A.M. (or upon adjournment of the Pooled Money Investment Board meeting) on Wednesday, August 16, 2023 in the State Treasurer's Office, 901 P Street, Room 411B, Sacramento, CA for the following bond act(s):

Veterans Housing and Homeless Prevention Bond Act of 2014 (Prop 41)

The purpose of the meeting is to address the matters identified in the attached Meeting Notice and Agenda.

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